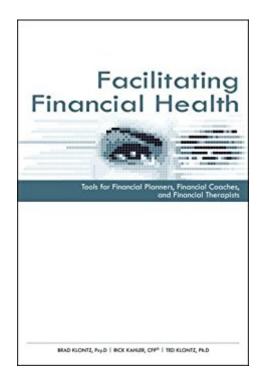
The book was found

Facilitating Financial Health: Tools For Financial Planners, Coaches, And Therapists (Books24x7. Financepro)





Synopsis

This new guide presents a new model for helping clients achieve balanced and healthy financial lives- called integrated financial planning. It combines the interior, emotional aspects of finance with exterior financial knowledge and provides the advisor with an expanded set of tools for working with clients to create and maintain financial health. Facilitating Financial Health integrates the fields of psychotherapy, coaching, and financial planning, equipping financial professionals with techniques to enhance their effectiveness by working with both the exterior and interior aspects of a client s financial health. Integrated financial planning encourages you to think beyond the traditional boundaries of your practice and to serve clients far more effectively. Includes a "Decision Tree" with guidelines for deciding when it is appropriate for planners to work with client's interior issues themselves and when it is appropriate to refer clients to or partner with coaches or therapists.

Book Information

File Size: 1199 KB

Print Length: 320 pages

Publisher: The National Underwriter Company; 1st edition (March 14, 2012)

Publication Date: March 14, 2012

Sold by: A Digital Services LLC

Language: English

ASIN: B007KB0VW4

Text-to-Speech: Enabled

X-Ray: Not Enabled

Word Wise: Enabled

Lending: Not Enabled

Enhanced Typesetting: Enabled

Best Sellers Rank: #381,703 Paid in Kindle Store (See Top 100 Paid in Kindle Store) #31 in Kindle Store > Kindle eBooks > Business & Money > Industries > Insurance > Business #33 in Kindle Store > Kindle eBooks > Business & Money > Industries > Insurance > Health #106 in Books > Business & Money > Insurance > Business

Customer Reviews

This is an excellent book for financial planning professionals. As a registered investment advisor and comprehensive financial planner, I found this book to be invaluable to enhancing my practice. I believe that I have better tools for working with clients and their emotional/psychological issues

relating to money. Since we all seem to bring out own special emotional connections to money, it's important for a financial advisor to know how to help clients flesh these out - and when an advisor should bring in a therapist. I am looking forward to reading other books by the Drs. Klontz and Rick Kahler to help me learn how to provide better financial life planning and serve my clients with integrity.

Financial advisors...pay attention, you need this book and the information & methodology. Even if you already have a life planning practice, this resource is valuable. Thank you Brad for creating this excellence resource.

The books is very easy to understand and hits core issues with behavior and money. The interior and exterior of it, and ways to approach getting to the facilitating of both. Approaching money with only the practical aspect does not work as effectively as when you use both inner and practical applications and approaches. Great book. Great read. Great guidance.

I am a psychologist in San Diego with a practice focused on Financial Health. This book provides a great deal of practical advice and wisdom for practitioners in this field. John McConnell, PhD, PSY10673San Diego[...]

This was a required book for a class I took. I really enjoyed this book. It was entertaining as well an informative.

Download to continue reading...

Facilitating Financial Health: Tools for Financial Planners, Coaches, and Therapists (Books24x7. Financepro) 15 Minutes Coaching: A "Quick & Dirty" Method for Coaches and Managers to Get Clarity About Any Problem (Tools for Success Book 2) New Play Development: Facilitating Creativity for Dramaturgs, Playwrights, and Everyone Else Starting Meetings of Administrative Professionals: 52 Tips for Planning, Conducting, Leading and Facilitating Successful Meetings of Your Administrative Support Staff Facilitating the Genetic Counseling Process: A Practice Manual The Mentor's Guide: Facilitating Effective Learning Relationships Journey Beyond Abuse: A Step-By-Step Guide to Facilitating Women's Domestic Abuse Groups Practical Ecology for Planners, Developers, and Citizens Moleskine 2014 Star Wars Limited Edition Daily Planner, 12 Month, Pocket, Black, Hard Cover (3.5 x 5.5) (Planners & Datebooks) Moleskine 2013-2014 Star Wars Limited Edition Weekly Planner+Notes, 18 Month, (July '13 - Dec. '14), Large, Black, Hard

Cover (5 x 8.25) (Planners & Datebooks) Meal Planner: Weekly Menu Planner with Grocery List [
Softback * Large (8" x 10") * 52 Spacious Records & more * Carnival] (Food Planners) 325 New
Home Plans for 2003: Smart Designs for Today's Neighborhoods (Home Planners) Event Planning
Law for Small Businesses: A No-nonsense Guide for Startup Event Planners Assignment Pad:
Undated Daily/Weekly Assignment/Homework Planner Journal Notebook. 8.5In By 11In. 104
Pages. For Students, Men Women, Boys, & Girls (Student Planners) The Resilient Practitioner:
Burnout Prevention and Self-Care Strategies for Counselors, Therapists, Teachers, and Health
Professionals Spiritual Care with Sick Children and Young People: A handbook for chaplains,
paediatric health professionals, arts therapists and youth workers Buses and Coaches from 1940
(Olyslager Auto Library) The Skilled Facilitator: A Comprehensive Resource for Consultants,
Facilitators, Managers, Trainers, and Coaches Get Clients Now! (TM): A 28-Day Marketing Program
for Professionals, Consultants, and Coaches Sports Analytics: A Guide for Coaches, Managers, and
Other Decision Makers

Dmca